

### xSuite ACADEMY Certification Program for xSuite Helix Partners (Cloud)

#### Your xSuite Cloud Partner (Helix) Certification Paths

The Helix Certification Program is the certification path for companies who want to become xSuite Cloud Partners. As a certified partner, you can independently acquire and implement new customer projects – for the xSuite product for which you have been certified.

#### Certification for Partners

**Cloud Partner Basis** 

Course Sales + PreSales

FGT-95

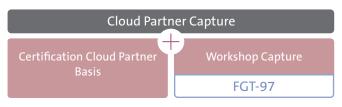
# Cloud Partner Basis Course Onboarding FGT-93 Course Interface Basis + Proxy FGT-94 + FGT-98

Cloud Partner Archive

Certification Cloud Partner

Basis

FGT-96



#### **Course overview**

- Onboarding xSuite Helix
- Sales + PreSales
   xSuite Helix
- xSuite Interface Prism (Basis + Proxy)
- xSuite Archive Helix
- xSuite Capture Helix



ACADEMY 02 | 04

## Course code: FGT-93 Onboarding xSuite Helix Certification Cloud Partner

The purpose of the xSuite Helix onboarding training course is to provide participants with a general understanding of the structure and functions of the Helix user interface. The course introduces the xSuite Helix cloud solution as a whole, then looks at the user interface, the standard customizing necessary, and the solution's limitations. It is geared towards consultants at new partner companies and existing partners who require re-certification.

#### Course contents:

#### Sales information

- General introduction to product
- Special features, advantages, and limitations
- · The Helix user interface
- Standard customizing (for workflow, archiving, and capture)

#### Technical information

- Technical capabilities
- Validation within SAP with xSuite Capture Prism
- Helix processes best practices

#### Prerequisites:

· Basic understanding of business processes

#### Course outcomes:

- A deep understanding of how xSuite Archive Helix works and how it can be used
- Confidence and accuracy in pitching the solution to the customer
- Independence in project acquisition

**Length of Course:** 1/2 day

**Language:** German, English **Number of Participants:** Min. 3, max. 6

Course Fee: EUR 475 per person plus VAT
Training Location: Ahrensburg, Dortmund
Schedule: Listed in internet calendar or
arranged upon request

Course code: FGT-94

Technical Basics – xSuite Interface Prism (Basis + Proxy)
Certification Cloud Partner

Certification Cloud Partner

The training course in the configuration of xSuite Interface Prism provides the participant with a technical understanding of how the xSuite Interface proxy works. With this foundation, the participant will have the skills to implement xSuite Helix with xSuite Interface and to configure the specific proxy necessary for Interface-based access to Helix. Among the areas covered in the training program are authentication on the Helix Cloud, use of constants and the retrieval of master data from ERP systems. These will be demonstrated and discussed based on examples in SAP.

#### Course contents:

- Overview of xSuite Interface
- Structure and functionalities of xSuite Interface configuration files
- Use of constants
- Retrieval of master data from SAP, e.g., vendor records or purchase orders

#### Prerequisites:

- Basic knowledge of business operations
- In-depth knowledge of Microsoft Windows systems

#### Course outcomes:

- An understanding the function, use and configuration of the xSuite Interface proxy for Helix
- The knowledge needed to independently set up the Suite Interface (Proxy) for Helix

**Length of Course:** 1 day

**Language:** German, English **Number of Participants:** Min. 3, max. 6

Course Fee:EUR 950 per person plus VATTraining Location:Ahrensburg, DortmundSchedule:Listed in internet calendar or

arranged upon request



Course code: FGT-98

Technical Basics – xSuite Interface Prism, Version 5.0

(Basis + Proxy)

**Certification Cloud Partner** 

The xSuite Interface Prism Version 5.0 training provides the partner with the technical basics as well as an understanding of the functionality of the new xSuite Interface Prism in version 5.0.

The focus of this training is on explaining the new architecture, the new configuration files in JSON format as well as the newly developed functional processes in xSuite Interface Prism in version 5.0. A fourth focus is on the operation of the new configuration tool, which is now exclusively used for creating and customizing the interface configurations. The training areas "Basic" and "Proxy" are the basics for setting up the xSuite Interface Prism in version 5.0 in the context of a Prism or Helix implementation. In addition to these basic topics, the trainings covers the authentication to the Helix cloud, the use of constants, and obtaining master data from ERP systems using SAP as an example.

#### Course contents:

- Overview of the xSuite Interface Prism in version 5.0
- Installation of the xSuite Interface Prism in version 5.0
- Structure and functionalities of the xSuite Interface Prism (version 5.0) configuration files
- Use of the web configuration tool
- Monitoring via the web status monitor
- Interface Proxy configuration to connect to the xSuite Helix
- Retrieval of master data from SAP such as vendor records or purchase orders

#### Prerequisites:

- Basic knowledge of business operations
- In-depth knowledge of Microsoft Windows systems

#### Course outcomes:

- Understand the function, usage and configuration of the xSuite Interface Prism in version 5.0
- Learning a self-dependent setup of the xSuite
   Interface Prism, version 5.0 in the areas of base and proxy

**Length of Course:** 1 day

**Language:** German, English **Number of Participants:** Min. 3, max. 6

Course Fee: EUR 950 per person plus VAT
Training Location: Ahrensburg, Dortmund
Schedule: Listed in internet calendar or
arranged upon request



#### Course code: FGT-96 **Workshop xSuite Archive Helix Certification Cloud Partner**

This technical training course elucidates how xSuite Archive works in Helix. Participants learn how to independently create new archives, indexes, document types, etc., as well as how to customize the system according to customer requirements. How to derive Level 2 data from the SAP system is also explained.

#### Course contents:

- Technical options provided by xSuite Archive in the Helix
- Presentation of all xSuite Archive Helix functionalities archives, indexes, document types, relations, and more.
- · Obtaining Level 2 data from an SAP system

#### Prerequisites:

· Basic knowledge of document archiving

#### Course outcomes:

- A deep understanding of how xSuite Archive Helix works and how it can be used
- · Adeptness in customizing xSuite Archive Helix to customer specifications
- · Understanding and ability to derive Level 2 data

**Length of Course:** 1/2 day

Language: German, English **Number of Participants:** Min. 3, max. 6

EUR 475 per person plus VAT **Course Fee: Training Location:** Ahrensburg, Dortmund Schedule: Listed in internet calendar or

arranged upon request

#### Course code: FGT-97 **Workshop xSuite Capture Helix Certification Cloud Partner**

This technically-oriented training course introduces the xSuite Helix Capture solution. Learn how anchor words work and understand the logic behind the recognition of vendors in invoice documents. The course also lays out the options provided by the xSuite Helix Capture solution for customizing document extraction.

#### Course contents:

- · How data extraction works in the xSuite Cloud
- How anchor words work; the specifics of vendor recognition
- How to customize the xSuite Helix Capture solution based on customer requirements

#### Prerequisites:

Basic understanding of data extraction

#### Course outcomes:

• An understanding of how the xSuite Helix Capture solution works and how to customize document extraction

**Length of Course:** 1/2 day German, English Language:

**Number of Participants:** Min. 3, max. 6

**Course Fee:** EUR 475 per person plus VAT **Training Location:** Ahrensburg, Dortmund Schedule: Listed in internet calendar or

arranged upon request

#### **Course code: FGT-95** Sales and PreSales xSuite Helix **Certification Cloud Partner**

This sales training course in xSuite cloud products enables participants to make the right decisions through an understanding of the xSuite Helix workflow. You will learn to effectively pitch the customer benefits and, as a result, become more adept at independently acquiring projects. The course presents the xSuite solution as a whole, along with delving into aspects such as competitive advantages, pricing models, and limitations. It is geared towards consultants at new partner companies.

#### Course contents:

#### Sales information

- General introduction to product
- · Special features, advantages, and limitations
- · Sales questionnaire
- Cost assessment, preparation of proposal, pricing model
- Calculation of profitability
- Pitches regarding unique selling points and competition

#### Technical information

- Technical capabilities
- Validation within SAP with xSuite Capture Helix
- Look at best practices

#### Prerequisites:

- Basic understanding of Microsoft Windows systems
- Basic understanding of business processes

#### Course outcomes:

- A deep understanding of how xSuite Archive Helix works and where it can be used
- · Confidence and accuracy in pitching the product to customers
- Independence in project acquisition

**Length of Course:** 1 day

German, English Language: **Number of Participants:** Min. 3, max. 6 **Course Fee:** On request

**Training Location:** Ahrensburg, Dortmund Schedule: Listed in internet calendar or



